



# THE INDIA CEMENTS LIMITED

Corporate Office : Coromandel Towers, 93, Santhome High Road, Karpagam Avenue,

R.A. Puram, Chennai - 600 028. Phone : 044-2852 1526, 2857 2100

Fax : 044-2851 7198, Grams : 'INDCEMENT'

CIN : L26942TN1946PLC000931

SH/NSE/

25.07.2017

National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (E)  
**MUMBAI 400 051.**

Dear Sirs,

**Sub.: Reconciliation of Share Capital under Regulation 55A of SEBI  
(Depositories and Participants) Regulations, 1996**

We enclose a Reconciliation of Share Capital Audit Report dated 22<sup>nd</sup> July 2017 issued by Mrs.P.R.Sudha, Practicing Company Secretary, confirming, inter alia, that the total number of equity shares held in NSDL, CDSL and in the physical form as on 30<sup>th</sup> June 2017 tally with the subscribed and listed equity capital of the Company as of that date.

Thanking you,

Yours faithfully,  
for THE INDIA CEMENTS LIMITED

COMPANY SECRETARY

Encl.: As Above

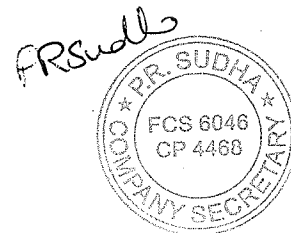
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**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

(As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

1.	For quarter ended	:	30 <sup>th</sup> June 2017	
2.	ISIN Number (Equity Shares)	:	INE383A01012	
3.	Face Value (Equity Shares)	:	Rs.10/- each	
4.	Name of the Company	:	The India Cements Limited	
5.	Registered Office Address	:	"Dhun Building", 827, Anna Salai, CHENNAI 600 002	
6.	Correspondence Address	:	<b><u>Corporate Office:</u></b> Coromandel Towers 93 Santhome High Road Karpagam Avenue, R A Puram Chennai 600028.	
7.	Telephone and Fax Numbers	:	Tel.: 044 – 28521526/28572100/28572400 Fax : 044 –28517198	
8.	Email Address	:	<a href="mailto:investor@indiacements.co.in">investor@indiacements.co.in</a>	
9.	Names of the Stock Exchanges where the Company's Securities are listed	:	<b><u>Equity Shares are Listed in:</u></b> BSE Limited, Mumbai (BSE) National Stock Exchange of India Limited, Mumbai (NSE)	
	<b><u>Equity Share Capital</u></b>		Number of shares	% of total Capital
10.	Issued capital	:	308152267	100.00
11.	Listed Capital ( in BSE, NSE and as per Company records )	:	308152201	100.00
12.	Held in Dematerialized form in CDSL	:	13782212	4.47
13.	Held in Dematerialized form in NSDL	:	292165536	94.81
14.	Physical	:	2204453	0.72
15.	Total No. of Shares (12+13+14)	:	<b>308152201</b>	<b>100.00</b>

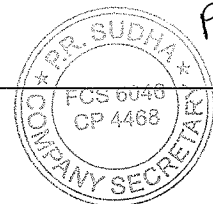
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Date: 22.07.2017

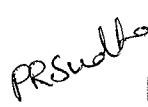
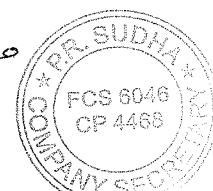
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16.	Reasons for difference if any, between (10 & 11) and (10 & 15)	:	During the Year 2000, 1,08,69,566 Equity shares of Rs.10/- each at a premium of Rs.82/- per equity share were issued on private placement basis. However, only 1,08,69,500 Equity shares of Rs.10/- each at a premium of Rs.82/- per equity share were subscribed and allotted.  Hence there is a difference of 66 equity shares between Issued capital and Listed Capital.				
	(11 & 15)	:	Nil				
17.	Certifying the details of changes in share capital during the quarter under consideration, as per Table below:						
	Particulars ***	Number of Shares	Applied / Not applied for listing	Listed on stock exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- Prin. appr. Pending for SE (Specify Names)
	Shares allotted on 12.06.17 pursuant to the Scheme of Amalgamation and Arrangement between Trinetra Cements Limited, Trishul Concrete Products Limited and The India Cements Limited as Sanctioned by NCLT vide its Order dated 20.4.2017 .	973544 equity shares of Rs.10/- each	Applied	BSE Limited, Mumbai (BSE), National Stock Exchange of India Limited, Mumbai (NSE)	Yes	Yes	N.A.
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).							
18.	Register of Members is updated (Yes/ No) If not, updated up to which date	:	Yes				
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	Nil				
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	:	Not Applicable				



Date: 22.07.2017

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21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :			
	Total no. of demat requests	No. of requests	Number of Shares	Reasons for delay
	Confirmed after 21 days	-	-	Nil (For all demat requests for which documents produced were in order confirmation were given in time.)
	Pending for more than 21 days	Nil		
22.	Name, Telephone & Fax No., of the Compliance Officer of the Company		:	Mr.S Sridharan Tel.: 044 – 28521526/28572100/28572400 Fax : 044 – 28517198
23.	Name, Address, Telephone & Fax No., Regn. No. of the certifying Chartered Accountant / Practising Company Secretary		:	Mrs.P R Sudha Practising Company Secretary Flat 'C' Lakshmi Apartments 171, 3 <sup>rd</sup> Cross Street Lakshmi Nagar, Porur Chennai 600 116 Tel. : 044-23724887 FCS No.: 6046
24.	Appointment of Common Agency for share registry work ( if yes name & address)		:	Integrated Registry Management Services Private Limited II Floor, " Kences Towers" No.1, Ramakrishna Street, North Usman Road, T Nagar, Chennai 600 017 Tel. : 044 – 28140 801 to 803 Fax : 044 – 28142479
25.	Any other detail that the Chartered Accountant / Practising Company Secretary may like to provide, (e.g. BIFR Company, delisting from SE )		:	
Place: Chennai Date: 22.07.2017				
  <b>[P R SUDHA]</b>				