



THE INDIA CEMENTS LIMITED

Corporate Office : Coromandel Towers, 93, Santhome High Road, Karpagam Avenue,

R.A. Puram, Chennai - 600 028. Phone : 044-2852 1526, 2857 2100

Fax : 044-2851 7198, Grams : 'INDCEMENT'

CIN : L26942TN1946PLC000931

SH/NSE

28.04.2017

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI 400 051.

Dear Sirs,

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Sanctioning of the Scheme of Amalgamation and Arrangement between Trinetra Cement Limited and Trishul Concrete Products Limited (Transferor Companies) with The India Cements Limited (Transferee Company) and their respective shareholders ("Scheme")

In continuation to our letter dated 19.04.2017, we wish to inform you that we have filed today i.e. 28.04.2017, eForm-INC-28 along with the certified true copy of the Order of the Hon'ble National Company Law Tribunal, Division Bench, Chennai, (NCLT), with the Registrar of Companies-TamilNadu, Chennai.

Further, Our Company's subsidiaries, viz. Trinetra Cement Limited and Trishul Concrete Products Limited (Transferor Companies) have also filed their respective eForm-INC-28 with the Registrar of Companies, Chennai, enclosing the Order of the NCLT.

Consequent to the above, the Scheme has become effective from 28.04.2017 with the Appointed Date of 01.01.2014.

We request you to take the above on record.

Thanking you,

Yours faithfully,
for THE INDIA CEMENTS LIMITED

COMPANY SECRETARY