



# THE INDIA CEMENTS LIMITED

Corporate Office : Coromandel Towers, 93, Santhome High Road, Karpagam Avenue.

R.A. Puram, Chennai - 600 028. Phone : 044-2852 1526, 2857 2100

Fax : 044-2851 7198, Grams : 'INDCEMENT'

CIN : L26942TN1946PLC000931

SH/NSE/

11<sup>th</sup> April, 2017

National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (E)  
**MUMBAI 400 051.**

Dear Sirs,

**Sub.: Reconciliation of Share Capital under Regulation 55A of SEBI  
(Depositories and Participants) Regulations, 1996**

We enclose a Reconciliation of Share Capital Audit Report dated 10<sup>th</sup> April 2017 issued by Mrs.P.R.Sudha, Practicing Company Secretary, confirming, inter alia, that the total number of equity shares held in NSDL, CDSL and in the physical form as on 31<sup>st</sup> March 2017 tally with the subscribed and listed equity capital of the Company as of that date.

Thanking you,

Yours faithfully,  
for THE INDIA CEMENTS LIMITED

COMPANY SECRETARY

Encl.: As Above

JSM

**P R SUDHA**  
COMPANY SECRETARY

FLAT 'C' LAKSHMI APARTMENTS  
171, 3<sup>RD</sup> CROSS STREET  
LAKSHMI NAGAR, PORUR  
CHENNAI 600 116  
TEL: 23724887/24766529  
MOBILE; 9841426631  
E MAIL: [sudha\\_pr@yahoo.com](mailto:sudha_pr@yahoo.com)

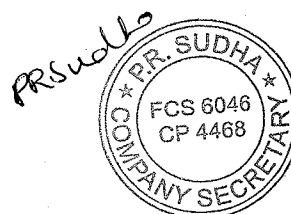
Date: 10.04.2017

### **RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

(As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

|     |  |   |   |
|-----|--|---|---|
| 1.  | For quarter ended  | : | 31 <sup>st</sup> March 2017   |
| 2.  | ISIN Number (Equity Shares)  | : | INE383A01012  |
| 3.  | Face Value (Equity Shares)   | : | Rs.10/- each  |
| 4.  | Name of the Company  | : | The India Cements Limited   |
| 5.  | Registered Office Address  | : | "Dhun Building", 827, Anna Salai,<br>CHENNAI 600 002  |
| 6.  | Correspondence Address   | : | <b>Corporate Office:</b><br>Coromandel Towers<br>93 Santhome High Road<br>Karpagam Avenue, R A Puram<br>Chennai 600028.       |
| 7.  | Telephone and Fax Numbers  | : | Tel.: 044 – 28521526/28572100/28572400<br>Fax : 044 –28517198   |
| 8.  | Email Address  | : | <a href="mailto:investor@indiacement.com">investor@indiacement.com</a>  |
| 9.  | Names of the Stock Exchanges where the Company's Securities are listed | : | <b>Equity Shares are Listed in:</b><br>BSE Limited, Mumbai (BSE)<br>National Stock Exchange of India Limited,<br>Mumbai (NSE) |
|     | <b>Equity Share Capital</b>  |   | <b>Number of shares</b> <b>% of total Capital</b>   |
| 10. | Issued capital   | : | 307178723                                      100.00   |
| 11. | Listed Capital ( in BSE, NSE and as per Company records )              | : | 307178657                                      100.00   |
| 12. | Held in Dematerialized form in CDSL                                    | : | 13761586                                      4.48  |
| 13. | Held in Dematerialized form in NSDL                                    | : | 292020131                                      95.07  |
| 14. | Physical   | : | 1396940                                      0.45   |
| 15. | Total No. of Shares (12+13+14)   | : | <b>307178657</b> <b>100.00</b>  |

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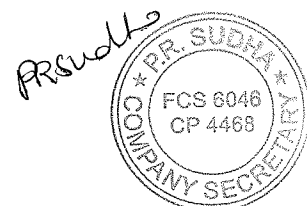


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|   |  |                                   |   |   |                           |  |
|---|--|-----------------------------------|---|---|---------------------------|--|
| 16.   | Reasons for difference if any, between<br>(10 & 11) and (10 & 15)  |                                   | :   | During the Year 2000, 1,08,69,566 Equity shares of Rs.10/- each at a premium of Rs.82/- per equity share were issued on private placement basis. However, only 1,08,69,500 Equity shares of Rs.10/- each at a premium of Rs.82/- per equity share were subscribed and allotted.<br><br>Hence there is a difference of 66 equity shares between Issued capital and Listed Capital. |                           |  |
|   | (11 & 15)  |                                   | :   | Nil   |                           |  |
| 17.   | Certifying the details of changes in share capital during the quarter under consideration, as per Table below: |                                   |   |   |                           |  |
| Particulars ***   | Number of Shares   | Applied / Not applied for listing | Listed on stock exchanges (Specify Names) | Whether intimated to CDSL   | Whether intimated to NSDL | In- Prin. appr. Pending for SE (Specify Names) |
| -----NIL-----   |  |                                   |   |   |                           |  |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify). |  |                                   |   |   |                           |  |
| 18.   | Register of Members is updated (Yes/ No) If not, updated up to which date                                      |                                   | :   | Yes   |                           |  |
| 19.   | Reference of previous quarter with regards to excess dematerialized shares, if any.                            |                                   | :   | Nil   |                           |  |
| 20.   | Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? |                                   | :   | Not Applicable  |                           |  |

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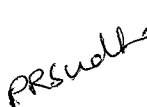
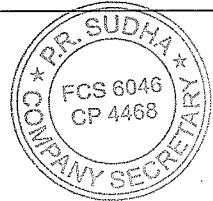


**P R SUDHA**  
COMPANY SECRETARY

**FLAT 'C' LAKSHMI APARTMENTS**  
**171, 3<sup>RD</sup> CROSS STREET**  
**LAKSHMI NAGAR, PORUR**  
**CHENNAI 600 116**  
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|                      |  |                 |  |
|----------------------|--|-----------------|--|
| 21.                  | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : |                 |  |
|                      | Total no. of demat requests  | No. of requests | Number of Shares   |
|                      | Confirmed after 21 days  | -               | -  |
|                      | Reasons for delay  |                 |  |
|                      | Nil<br>(For all demat requests for which documents produced were in order confirmation were given in time.)  |                 |  |
|                      | Pending for more than 21days   |                 | Nil  |
| 22.                  | Name, Telephone & Fax No., of the Compliance Officer of the Company  | :               | Mr.S Sridharan<br>Tel.: 044 – 28521526/28572100/28572400<br>Fax : 044 – 28517198   |
| 23.                  | Name, Address, Telephone & Fax No., Regn. No. of the certifying Chartered Accountant / Practising Company Secretary                                  | :               | Mrs.P R Sudha<br>Practising Company Secretary<br>Flat 'C' Lakshmi Apartments<br>171, 3 <sup>rd</sup> Cross Street<br>Lakshmi Nagar, Porur<br>Chennai 600 116<br>Tel. : 044-23724887<br>FCS No.: 6046               |
| 24.                  | Appointment of Common Agency for share registry work ( if yes name & address)  | :               | Integrated Registry Management Services P Ltd<br>II Floor, " Kences Towers"<br>No.1, Ramakrishna Street,<br>North Usman Road, T Nagar,<br>Chennai 600 017<br>Tel. : 044 – 28140 801 to 803<br>Fax : 044 – 28142479 |
| 25.                  | Any other detail that the Chartered Accountant / Practising Company Secretary may like to provide, (e.g. BIFR Company, delisting from SE )           | :               |  |
| Place: Chennai       |  |                 |  |
| Date: 10.04.2017     |  |                 |  |
|                      |  |                 |    |
| <b>[ P R SUDHA ]</b> |  |                 |  |