



# THE INDIA CEMENTS LIMITED

Corporate Office : Coromandel Towers, 93, Santhome High Road, Karpagam Avenue,  
R.A. Puram, Chennai - 600 028. Phone : 044-28521526, 28572100  
Fax : 044-2851 7198 Grams : 'INDCEMENT'  
CIN : L26942TN1946PLC000931

BY FAX NO.(022) 2272 3121/2037/2041/3719/2061

SH/BSE/

26.09.2014

BSE Limited  
Corporate Relationship Dept.  
First Floor, New Trading Ring  
Rotunda Building, Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
**MUMBAI 400 001.**

Dear Sirs,


**Sub.: Scheme of Amalgamation between Trinetra Cement Limited and Trishul Concrete Products Limited (Transferor Companies) with The India Cements Limited (Transferee) and their respective shareholders ("Scheme")**

We refer to the letter No.CFD/DIL/AKD/PM/28128/2014 dated 26.09.2014, received from Securities And Exchange Board of India (SEBI), on the captioned subject.

As required by SEBI, we confirm that in the Scheme, Clause No.16 i.e. the entire Part C - "Arrangement between the transferee company and its shareholders" - is dropped and Part-D is reclassified as Part-C and renumbered.

Thanking you,

Yours faithfully,  
for THE INDIA CEMENTS LIMITED

  
SR PRESIDENT &  
COMPANY SECRETARY

**CC: Securities and Exchange Board of India**  
Division of Issues & Listing, Corporation  
Finance Dept.  
C-4A, "G" Block, SEBI Bhavan  
Bandra Kurla Complex, Bandra (East)  
**MUMBAI 400 051.**